



**Syllabus of the academic discipline  
«Economic analysis of the enterprise»**

|   |  |
|---|--|
| <b>Specialty</b>  | <i>073 Management</i>  |
| <b>Educational program</b>  | <i>Logistics</i>   |
| <b>Educational level</b>  | <i>first (bachelor)</i>  |
| <b>Discipline status</b>  | <i>Compulsory</i>  |
| <b>Language of teaching</b>   | <i>English</i>   |
| <b>Course / semester</b>  | <i>3 course, 6 semester</i>  |
| <b>Number of ECTS credits</b>   | <i>5</i>   |
| <b>Distribution by types of classes and hours of study</b>  | <i>Lectures - 24 hours.<br/>Laboratory - 24 hours.<br/>Independent training - 102 hours.</i>   |
| <b>Form of final control</b>  | <i>Exam</i>  |
| <b>Department</b>   | <i>Management, logistics and innovation , 225 (main building),<br/>702-02-65, <a href="https://www.hneu.edu.ua/kafedra-menedzhmentu-logistyky-ta-innovaciy/">https://www.hneu.edu.ua/kafedra-menedzhmentu-logistyky-ta-innovaciy/</a></i>  |
| <b>Lecturer (s)</b>   | <i>Strokovich Anna Vitalievna,<br/>Professor, Doctor of Economics, Associate Professor<br/><a href="mailto:annastrokovych@gmail.com">annastrokovych@gmail.com</a> + 38068614-87-09.</i>  |
| <b>Contacts of lecturer (s)</b>   |  |
| <b>Study days</b>   | <i>according to the schedule of classes</i>  |
| <b>Consultations</b>  | <i>individual according to the schedule of consultations</i>   |
| <b>The purpose of the discipline</b>  |  |
| <i>formation of theoretical knowledge system about the content, types, methodology, methods of economic analysis of the enterprise financial and economic activities and the acquisition of practical skills in preparing information for analytical reports, justification of current and future plans of the enterprise.</i>  |  |
| <b>Prerequisites for learning</b>   |  |
| <i>" Makro- and microeconomics", "Statistics", "Econometrics", "Management "</i>  |  |
| <b>The content of the discipline</b>  |  |
| <i>Theme 1. The content and significance of economic analysis . Theme 2. Methods and techniques of economic analysis. Theme 3. Organization and information support of economic analysis. Theme 4. Analysis of production and sales. Theme 5. Basic tools: analysis and use. Theme 6. Analysis of labor resources of the enterprise. Theme 7. Analysis of material resources and efficiency of their use. Theme 8. Analysis of production costs. Theme 9. Analysis of financial results. Theme 10. Analysis of the financial condition of the enterprise.</i> |  |
| <b>Material and technical (software) for discipline support</b>   |  |
| <b>Course page on the Moodle platform (personal training system)</b>  | <i><a href="https://pns.hneu.edu.ua/course/view.php?id=2538">https://pns.hneu.edu.ua/course/view.php?id=2538</a><br/>Work program of the discipline, work plan, presentations on the topics of the discipline, tasks and methodical recommendations for practical classes and independent work, control measures</i> |
| <b>The system of the study results assessment</b>   |  |
| <i>Current control takes place at lectures and laboratory classes assessed by the total number of points gained during the semester (the maximal possible number is 60 points, the minimal required number is 35 points).</i>   |  |
| <i>Final control takes place at the end of each semester in the form of an exam (the maximal possible number is 40 points; the minimal required number is 25 points).</i>   |  |



|  |                       |
|--|-----------------------|
| More detailed information is in the Working plan.  |                       |
| <b>Distribution of points according to the types of study</b>  |                       |
| <b>Type of studies</b>   | <b>Maximal points</b> |
| <b>Lectures</b>  | <b>8</b>              |
| <b>Laboratory classes</b>  | <b>17</b>             |
| <b>Tasks by topics</b>   | <b>17</b>             |
| <b>VTS check</b>   | <b>10</b>             |
| <b>Written test</b>  | <b>8</b>              |
| <b>Examination</b>   | <b>40</b>             |
| <b>Total maximal points</b>  | <b>100</b>            |
| <b>Discipline policies</b>   |                       |
| <i>Academic Integrity Policy : A higher education student must adhere to academic integrity while studying. Violations of academic integrity are: academic plagiarism, self- plagiarism, fabrication, falsification, write- off, deception, bribery, biased evaluation.</i>  |                       |
| <i>For violation of academic integrity, education seekers may be held subject to the following academic liability: re-assessment ( test, Exam ); re-passing the relevant educational component of the educational program.</i>   |                       |
| <i>Write-off during control (modular) works is forbidden (including with use of mobile devices ). <a href="https://www.hneu.edu.ua/akademichna-dobrochesnist/">https://www.hneu.edu.ua/akademichna-dobrochesnist/</a></i>  |                       |
| <i>Attendance policy : active work of the applicant during lectures and practical (seminar) classes is estimated at 0.5 and 1 point, respectively ; absence from the class makes it impossible for the applicant to receive the appropriate points; if 50% or more space along with lectures applicant may be admitted to the final control only after presenting a brief outline of lectures on topics omitted.</i> |                       |
| <i>Policy on the implementation of tasks later than the deadline: the implementation and defense of tasks in the discipline are according to the schedule of the educational process in the discipline, which is presented in the work plan (technological map). Deviations from the schedule do not affect the evaluation results</i>   |                       |
| <i>More detailed information on competencies , learning outcomes, teaching methods, forms of assessment, independent work is given in the Work program of the discipline <a href="http://repository.hneu.edu.ua/handle/123456789/24143">http://repository.hneu.edu.ua/handle/123456789/24143</a></i>   |                       |

Syllabus approved at the meeting of Department «25» June 2021, Protocol №19.